Sub: Gazette Notification of Securities and Exchange Board of India dated 8th June, 2018;
Reg: Amendment in Regulation regarding Transfer of Securities.

Dear Sir/Ma’am,

Securities and Exchange Board of India vide its gazette notification dated 8th June, 2018, has mandated that with effect from 5th December, 2018, transfer of securities would be carried out in dematerialized form only, except in case of transmission or transposition of securities. Hence, HUDCO will not entertain any requests of transfer of equity shares, if they are in physical form and presented for transfer to Company after 4th December, 2018.

Further, the shareholders holding shares in physical form are requested to get their holding dematerialized before the due date by opening Demat account with any of the Depository Participant approved by Securities and Exchange Board of India.

This is for the information of the shareholders holding shares in physical form.

Thanking you,

Yours sincerely

For Housing and Urban Development Corporation Limited

Harish Kumar Sharma
Company Secretary & Compliance Officer
SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) (FOURTH AMENDMENT) REGULATIONS, 2018

No. SEBI/LAD-NRO/GN/2018/24. — In exercise of the powers conferred by section 11, subsection (2) of section 11A and section 30 of the Securities and Exchange Board of India Act, 1992 (15 of 1992) read with section 31 of the Securities Contracts (Regulation) Act, 1956 (42 of 1956), the Board hereby makes the following regulations to further amend the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, namely,—

1. These regulations may be called the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) (Fourth Amendment) Regulations, 2018.

2. These regulations shall come into force on the one hundred and eightieth day from the date of its publication in the Official Gazette.

3. In the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, -
(i) in regulation 7, in sub-regulation (2), the words "both physical and electronic" shall be omitted.

(ii) in regulation 40, in sub-regulation (1), -

a. the symbol "." shall be substituted with the symbol ":";

b. the following proviso shall be inserted, namely, -

"Provided that, except in case of transmission or transposition of securities, requests for effecting transfer of securities shall not be processed unless the securities are held in the dematerialized form with a depository."

(iii) in Schedule VII, in clause A, sub-clause (2) shall be omitted.

sd/-

AJAY TYAGI
CHAIRMAN
SECURITIES AND EXCHANGE BOARD OF INDIA

Footnote:

1. The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 were published in the Gazette of India on 2nd September 2015 vide No. SEBI/LAD-NRO/GN/2015-16/013.

2. The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, were subsequently amended on:
c) July 08, 2016 by Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) (Second Amendment) Regulations, 2016 vide notification no. SEBI/LAD-NRO/GN/2016-17/008.
g) May 9, 2018 by the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2018 vide notification SEBI/LAD-NRO/GN/2018/10.