Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001
Scrip Code - 540530

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block-G,
Bandra-Kurla Complex Bandra (E)
Mumbai - 400051
Scrip Code - HUDCO


Dear Sir/Ma’am

In compliance of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 and SEBI Circular No D&CC/FITTC/Cir-16/2002 dated December 31, 2002 as amended, the ‘Reconciliation of Share Capital Audit Report’ for the quarter ended 31st March, 2020 is enclosed herewith.

This is for your information and record. Kindly acknowledge the receipt.

Thanking You

Yours sincerely
For Housing and Urban Development Corporation Limited

Sd/-
(Harish Kumar Sharma)
Company Secretary and Compliance Officer

Note: Due to outbreak of corona virus (COVID19) in the country and in compliance of Government of India orders and restrictions of movement of people, Officials of HUDCO are doing work from residence/home; therefore signing of this submission is being submitted as Sd/- please.
To,
Housing And Urban Development Corporation Ltd.
HUDCO Bhawan, India Habitat Centre,
Lodhi Road,
New Delhi-110003

Dear Sir,

We have examined the relevant books, registers, forms, documents and papers produced before us by Housing And Urban Development Corporation Limited ('the Company') and its Registrar and Transfer Agents, M/s ALANKIT ASSIGNMENTS LIMITED, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 and SEBI Circular No D&CC/FITTC/Cir-16/2002 dated December 31, 2002 as amended. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

(Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

<table>
<thead>
<tr>
<th>Particulars***</th>
<th>No. of shares</th>
<th>Applied/Not Applied for Listing</th>
<th>Listed on Stock Exchanges</th>
<th>Whether intimated to CDSL</th>
<th>Whether intimated to NSDL</th>
<th>In principle, approval Pending</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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</tr>
</tbody>
</table>

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*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

Contd... P-2
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

<table>
<thead>
<tr>
<th>Total No. of Demat Requests</th>
<th>No. of requests</th>
<th>No. of shares</th>
<th>Reasons for delay</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confirmed after 21 days</td>
<td>NIL</td>
<td>NIL</td>
<td>NA</td>
</tr>
<tr>
<td>Pending for more than 21 days</td>
<td>NIL</td>
<td>NIL</td>
<td>NA</td>
</tr>
</tbody>
</table>

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

Mr. Harish Kumar Sharma  
Company Secretary  
Tel. No. 011-24648699  
Fax. 011-24615534

23. Name, Address, Tel. & Fax No., Regn. No. of the CA/CS

Mr. Suman Kumar  
Suman Kumar and Associates  
Company Secretaries  
B-106, Basement, Amar Colony, Lajpat Nagar-IV, New Delhi-110024  
Tel. No. 011-46053147  
FCS : 6127, CP No. 6564

24. Appointment of common agency for share registry work (if yes, name and address)

Alankit Assignments Limited  
Alankit Heights, 3 E/7, Jhandewalan Extension, New Delhi-110055  
Tel. No. 011-42541234

25. Any other detail that the CA/CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)

NA

For Suman Kumar and Associates  
Company Secretaries

Sd/-  
(CS Suman Kumar)  
Prop.

Membership No : F 6127  
CP No. : 6564  
UDIN: F006127B000156783

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