

Website [WWW.hudco.org](http://WWW.hudco.org)  
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**SPEED POST**

FR/HBS/2018-2019

Date: 08.10.2018

**Ms. Pramila D' Souza**  
**The National Stock Exchange of India Ltd.(NSE)**  
**Exchange Plaza, Bandra Kurla Complex**  
**Bandra East**  
**Mumbai-400051**

**Sub: - Intimation of Record date of Interest payment date in respect of 7.62% & 7.83% Tax-free 2011 HUDCO Bonds Series B (Option I&II) due on 11.11.2018(to be paid on 12.11.2018) under Regulation 50(1) and Regulation 60(2) of SEBI (Listing obligation and Disclosure Requirement) Regulation 2015.**

Dear Sir,

The interest payment on 7.62% & 7.83% 2011 HUDCO Bonds Series B (Option I&II) is due for payment on 11.11.2018(to be paid on 12.11.2018). As per the Terms of these Bonds "The record date for all interest payment and for the repayment of the face value amount upon redemption of the Bonds will be the day immediately preceding the period of 15 days prior to the interest payment date as the case may be.

In this regard, it is stated that the annual interest payment in respect of Tax-free 2011 HUDCO Bonds Series B is due for payment on 11.11.2018(to be paid on 12.11.2018). As per terms of this Bond issue-In case any interest payment date falls on a Holiday, interest will be paid on the next working day (i.e. a day on which schedule commercial banks are open for business in New Delhi). Accordingly, the interest payment would be made on 12.11.2018 for which record date would be the following details: -


Name of Bonds Series	Record Date	Interest Payment date	ISIN Nos.
7.62% Tax-free 2011 HUDCO Bonds Series-B (Option I)	26.10.2018	11.11.2018(to be paid on <b>**12.11.2018</b> )	INE031A09FC5
7.83% Tax-free 2011 HUDCO Bonds Series-B (Option II)	26.10.2018	11.11.2018(to be paid on <b>**12.11.2018</b> )	INE031A09FD3

\*\* 11<sup>th</sup> November 2018 being Sunday (non-business day)

As per of SEBI (Listing Obligations a disclosure Requirements) Regulations, 2015 effective from 01/12/2015, Listed entities are required to disclose the record date **7 working days** in advance to the stock exchanges and are also required to give prior intimation to the stock exchanges at least **11 working days** before the date on and from which the interest or redemption amount becomes payable. Accordingly, the required information is forwarded for consideration please, which may be considered as advance intimation in compliance with SEBI Listing Regulation 2015.

Thanking you,

Yours truly,

  
Achal Gupta  
Joint GM (Finance)