14th April, 2020

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Scrip Code - 540530

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block-G,
Bandra-Kurla Complex Bandra (E)
Mumbai - 400051

Scrip Code - HUDCO

Sub: Disclosures under Regulation 30 and 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Ma’am

Please find enclosed herewith disclosures under Regulation 30 and 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 of the Housing and Urban Development Corporation Limited for the financial year ended 31st March, 2020.

This is for your information and record. Kindly acknowledge the receipt.

Thanking You

Yours sincerely

For Housing and Urban Development Corporation Limited

Sd/-
(Harish Kumar Sharma)
Company Secretary and Compliance Officer

Note: Due to outbreak of corona virus (COVID19) in the country and in compliance of Government of India orders and restrictions of movement of people, Officials of HUDCO are doing work from residence/home; therefore signing of this submission is being submitted as Sd/- please.
Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Part-A- Details of Shareholding

<table>
<thead>
<tr>
<th></th>
<th>Name of the Target Company (TC)</th>
<th>Housing and Urban Development Corporation Limited</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>Name(s) of the stock exchange(s) where the shares of the TC are listed</td>
<td>BSE Limited and National Stock Exchange of India Limited (NSE)</td>
</tr>
<tr>
<td>3</td>
<td>Particulars of the shareholder(s):</td>
<td>President of India*</td>
</tr>
<tr>
<td></td>
<td>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Or</td>
<td></td>
</tr>
<tr>
<td></td>
<td>b. Name(s) of promoter(s), member of the promoter group and PAC with him</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>Particulars of the shareholding of person(s) mentioned at (3) above</th>
<th>Number of shares</th>
<th>% w.r.t. total share / voting capital wherever applicable</th>
<th>% of total diluted share / voting capital of TC (*)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>As of March 31st of the year, holding of:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>a) Shares</td>
<td>1797841253</td>
<td>89.81</td>
<td>89.81</td>
</tr>
<tr>
<td></td>
<td>b) Voting Rights (otherwise than by shares)</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td></td>
<td>c) Warrants,</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td></td>
<td>d) Convertible Securities</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td></td>
<td>e) Any other instrument that would entitle the holder to receive shares in the TC.</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td></td>
<td>Total</td>
<td>1797841253</td>
<td>89.81</td>
<td>89.81</td>
</tr>
</tbody>
</table>

* Holding through Ministry of Housing and Urban Affairs and Ministry of Rural Development, Government of India.

Further, as per Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the entire shareholding of the Promoter of the Company, i.e., the President of India through Ministry of Housing and Urban Affairs and Ministry of Rural Development, Government of India, is free from any encumbrances.
### Part-B**

<table>
<thead>
<tr>
<th>Sl. No.</th>
<th>Name(s) of the person and Persons Acting In Concert (PAC) with the person</th>
<th>Whether the person belongs to promoter/promoter group</th>
<th>PAN of the person and PACs</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>President of India</td>
<td>NA</td>
<td>NA</td>
</tr>
</tbody>
</table>

Further, as per Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the entire shareholding of the Promoter of the Company, i.e., the President of India through Ministry of Housing and Urban Affairs and Ministry of Rural Development, Government of India, is free from any encumbrances.

For **Housing and Urban Development Corporation Limited**

Place: New Delhi
Date: 14.04.2020

Sd/- (Harish Kumar Sharma)
Company Secretary and Compliance Officer

**Note:**

In case of promoter(s) making disclosures under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.

* Diluted share/voting capital means the total number of shares in TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

** Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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