

हाउसिंग एण्ड अर्बन डेवलपमेंट कॉर्पोरेशन लिमिटेड, (भारत सरकार का उपक्रम), हडको भवन, भारत पर्यावास केन्द्र, लोधी रोड, नई दिल्ली - 110 003
दूरभाष : 24648160 फ़ैक्स : 011-24625308
Housing & Urban Development Corporation Ltd., (A Govt. of India Enterprise), HUDCO Bhawan, India Habitat Centre, Lodhi Road, New Delhi - 110 003
Tel. : 24648160 Fax : 011 - 24625308

आई.एस.ओ 9001 : 2008 प्रमाणित कम्पनी

AN ISO 9001 : 2008 CERTIFIED COMPANY

Website: www.hudco.org
CIN: U74899DL1970GOI005276

Email: hudco@hudco.org
bondshudco@gmail.com

No.FR/HB/Bonds/2016/

Dated: 10.11.2016

To

The Bondholders of HUDCO

Sub: Letter from Debenture Trustees pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Bondholders,

In Compliance of Regulation 58(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, attached herewith are following letters from Debenture Trustees as specified in sub regulation (5) of Regulation 52 for information of holders of Non-convertible debt securities.

- (1) IDBI Trusteeship Services Ltd.
- (2) PNB Investment Services Ltd.
- (3) SBICAP Trustee Company Ltd.
- (4) AXIS Trustee Services Ltd.

Thanking You,

Your's faithfully

Achal Gupta
Deputy General Manager (Finance)



हडको न्यूनतम ब्याज दर पर वैयक्तिक आवास ऋण उपलब्ध कराता है।

HUDCO Offers Lowest Cost Individual Housing Loans

No. 4858/ISL/OPR/2016-2017
November 10, 2016

To,

Housing And Urban Development Corporation Limited
Finance Wing, HUDCO Bhavan,
Indira Habitat Centre, Lodhi Road,
New Delhi 110003

Dear Sir/Madam,

Sub: Letter from Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR 2015)

This has reference to the Privately Placed Secured Redeemable, Non-Convertible Debentures issued by Housing And Urban Development Corporation Limited ("Issuer") wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and/or Bombay Stock Exchange (BSE) ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of SEBI LODR 2015, the issuer is required to submit the documents as required thereunder along with its half yearly/annual financial results to the Stock Exchange w.r.t. Listed Debt Securities, along with a letter from the Debenture Trustee, stating that the Debenture Trustee has noted the contents furnished by the issuer as per Regulation 52(4).

With reference to above, we have received as per regulation 52(4), the half yearly information through the issuer's letter no. FR/HB/IDBI TSL2016 dated 09.11.2016 for the year ended 30.09.2016 and have noted its contents.

Thanking you,

Yours faithfully
For IDBI Trusteeship Services Limited


(Authorised Signatory)

Date: 10.11.2016

Sub: CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

We, PNB Investment Services Limited, hereby confirm that we have received and noted the information as specified under regulation 52 (4) of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015, provided to us by HUDCO Ltd. for the half year ended 30.09.2016.

This certificate is being issued pursuant to the requirement of regulation 52(5) of the above referred regulations for onward submission to Stock Exchange(s) by the Company.

For PNB Investment Services Limited


Authorised Signatory





Ref.no.3177/SBICTCI/DT/2016-17

Date: 9th November, 2016

To,
Housing and Urban Development Corporation Limited
HUDCO Bhawan,
Core 7A, Indian Habitat Centre,
Lodi Road, New Delhi – 110003.

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for various Bond Issue by Housing & Urban Development Corporation Limited ("Issuer"), for the half year ended 30th September, 2016.

Dear Sir/ Madam,

We are acting as Debenture/Bond Trustee for the captioned Debenture/Bond Issue. Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we state that we have taken note of the disclosures made by the Issuer under Regulation 52(4) of the Regulations.

Yours faithfully,
For SBICAP Trustee Company Limited

A handwritten signature in blue ink, appearing to be 'J. K. S.', is written over a horizontal line.

Authorised Signatory



ATSL/DEL/2016-17/ 678
November 10, 2016

Housing & Urban Development
Corporation Limited (HUDCO, "Company")
HUDCO Bhawan, India Habitat Centre,
Lodhi Road, New Delhi - 110 003

Kind Attention: Mr. Dharmendra Singh

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015)

Dear Sir,

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter dated November 09, 2016 along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Thanking You,

Yours Faithfully
For **Axis Trustee Services Limited**
(Debenture Trustee)




(Authorised Signatory)

AXIS TRUSTEE SERVICES LIMITED

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN)- U74999MH2008PLC182264

Corporate & Registered office: Axis House, 2nd Floor, Wadia International Center, Pandurang Budhkar Marg, Worli, Mumbai 400 025
TEL: 022 2425 5215/16. Website: www.axistrustee.com