

हाउसिंग एण्ड अर्बन डेवलपमेंट कॉर्पोरेशन लिमिटेड, (भारत सरकार का उपक्रम), हडको भवन, भारत पर्यावास केन्द्र, लोधी रोड, नई दिल्ली - 110 003
दूरभाष : 24648160 फ़ैक्स : 011 - 24625308
Housing & Urban Development Corporation Ltd., (A Govt. of India Enterprise), HUDCO Bhawan, India Habitat Centre, Lodhi Road, New Delhi - 110 003
Tel.: 24648160 Fax : 011 - 24625308

आई.एस.ओ 9001 : 2008 प्रमाणित कम्पनी

AN ISO 9001 : 2008 CERTIFIED COMPANY

Website: www.hudco.org
CIN:U74899DL1970GOI005276

Email: hudco@hudco.org
bondshudco@gmail.com

No.FR/HB/NSE/2016/

Dated: 9.11.2016

The Managing Director,
National Stock Exchange of
India Limited (NSE),
Exchange Plaza, Bandra-Kurla Complex,
Bandra - East,
Mumbai - 400 051.

Kind Attention :- Ms.Pramilla D'Souza / Mr.Ravindra Temkar.

Sub.: **Submission of certificate from Debenture Trustee as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and half Yearly information (from April 2016 to , September 2016) in respect of bonds issues wherein IDBI Trustee Company Ltd. is acting as Debenture Trustee.**

Sir/Madam,

With reference to the above, we would like to inform you that as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, HUDCO is required to submit information (as indicated in the Listing Agreement under Clause 6 of Part A) & 27, to the Stock Exchanges duly counter-signed by the Debenture Trustee.

In this regard, the point wise compliance is given in the Certificate attached alongwith this letter

Yours faithfully,

Name - D. Guhan
For Housing & Urban Development

Authorized Signatory

Encl.: Annexure - I & V

Counter Signed
For IDBI Trusteeship

Authorized Signatory



हडको न्यूनतम ब्याज दर पर वैयक्तिक आवास ऋण उपलब्ध कराता है।

HUDCO Offers Lowest Cost Individual Housing Loans

हाउसिंग एण्ड अर्बन डेवलपमेंट कॉर्पोरेशन लिमिटेड, (भारत सरकार का उपक्रम), हडको भवन, भारत पर्यावास केन्द्र, लोधी रोड, नई दिल्ली – 110 003
 दूरभाष : 24648160 फ़ैक्स : 011 – 24625308
 Housing & Urban Development Corporation Ltd., (A Govt. of India Enterprise), HUDCO Bhawan, India Habitat Centre, Lodhi Road, New Delhi - 110 003
 Tel.: 24648160 Fax : 011 - 24625308

आई.एस.ओ 9001 : 2008 प्रमाणित कंपनी

Website: www.hudco.org
 CIN:U74899DL1970GOI005276

AN ISO 9001 : 2008 CERTIFIED COMPANY
 Email: hudco@hudco.org
bondshudco@gmail.com

CERTIFICATE FOR HALF YEAR ENDING 30th September, 2016

- a) Credit Rating and change in credit rating: Credit rating of bonds "CARE AAA" by CARE & "ICRA AAA" by ICRA. There is no change in credit rating
- b) Asset Cover available: Not applicable, since bonds are unsecured in nature.
- c) Debt-Equity Ratio as on 30th September 2016 is 2.80:1 (The figures are based on the Audited Financial Results for the half year ended 30.09.2016 accompanied by auditors report).
- d) The previous due date for the payment of interest/dividend non-convertible debt securities, is given in the table at Annexure – I (A). The interest/principal has been paid on due dates.
- e) The next due date for the payment of interest of non-convertible Debt securities payable and the redemption amount is given in the table at Annexure – I (A).
- f) Debt service coverage ratio- Not Applicable. As per SEBI,s (Listing obligations and disclosure requirements) Regulations 2015 dated 02.09.2015 requirement of disclosure of DSCR is not applicable for NBFCs. Further as per RBI, Housing Finance Companies regulated by NHB (such as HUDCO) are NBFCs but they have been exempted from the requirement of registration under section 45-I-A of The RBI Act, 1934.



हडको न्यूनतम ब्याज दर पर वैयक्तिक आवास ऋण उपलब्ध कराता है।

HUDCO Offers Lowest Cost Individual Housing Loans

- g) Interest service coverage ratio- Not Applicable. For NBFC's & HFC's regulated by NHB.
- h) Outstanding redeemable Debentures - The details of quantity and value are given in Annexure – I (A)
- i) Debenture redemption reserve – HUDCO being a Public financial Institution within the meaning of clause (72) of section 2 of the Companies Act, 2016 is not required to create DRR in respect of Privately Placed Bonds
- j) Net Worth – The Net Worth as on 30th September, 2016 is 8790.08 (The figures are based on the Audited Financial Results for the half year ended 30.09.2016 accompanied by Auditors Report).
- k) Net profit after tax – The Net profit after tax as on 30th September, 2016 is 344.27 (The figures are based on the Audited Financial Results for the half year ended 30.09.2016 accompanied by Auditors Report).
- l) Earning Per Share – The Earning Per Share as on 30th September, 2016 is 1.72 (The figures are based on the Audited Financial Results for the half year ended 30.09.2016 accompanied by Auditors Report).
- m) In terms of the provisions of Regulation 56,
- Copy of the annual report at the same time as it is issued along with a copy of certificate from the listed entity's auditors in respect of utilization of funds during the implementation period of the project for which the funds have been raised:
- Annual Report for the FY 2015-2016 is enclosed at Annexure II. A copy of half yearly communication placed on our website for

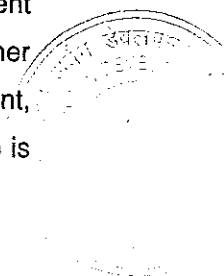


holders of NCDs in compliance of sub-regulation 52(4) is attached. Further, Audited financial results, for half year ended 30.09.2016, published in the Newspaper on 26th Oct 2016 is attached at Annexure III. Further a certificate signed by Debenture Trustee as specified under sub-regulation 52(5) may be issued for onward submission with stock exchange.

Further, the Funds were raised for augmenting the resource base of HUDCO & other operational requirements. As such the funds raised through this Private Placement issue was not meant for any specific project and hence the requirement of certificate from Auditor in respect of utilization of funds during the implementation period of the project for which the funds have been raised is not applicable.

- A copy of all notices, resolutions and circulars relating to –
 - i) New issue of non-convertible debt securities at the same time as they are sent to shareholders / holders of non-convertible debt securities.

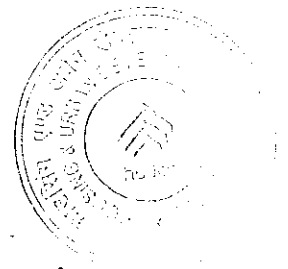
IDBI Trusteeship Services Ltd. was not Trustee to the non-convertible debt securities issued by HUDCO in half year ending 30th Sep 2016.
 - ii) the meetings of holders of non-convertible debt securities at the same time as they are sent to the holders of non-convertible debt securities or advertised in the media including those relating to proceedings of the meetings; Not Applicable
- Intimations regarding:
 - i) Any revision in the rating; Not Applicable
 - ii) Any default in timely payment of interest or redemption or both in respect of the non-convertible debt securities; Not Applicable
 - iii) failure to create charge on the assets; Not Applicable
- A half yearly certificate regarding maintenance of hundred percent Asset cover in respect of listed non-convertible debt securities, by either a practicing company secretary or a practicing chartered accountant, along with the half yearly financial results. The Asset Coverage Ratio is



not applicable, since the bonds issued during the period 01.04.2016 to 30.09.2016 were unsecured in nature.

n) In terms of the provisions of the Regulation 58, you are requested to send to the Debenture Holders the following documents and information:-

- Hard copies of full annual reports to those holders of non-convertible debt securities, who request for the same. The Annual Accounts for 2016-2017 shall be sent to bondholders as and when the same is requested by bondholders.
- Half yearly communication as specified in sub-regulation (4) and (5) of regulation 52, to holders of non-convertible debt securities; A copy of half yearly communication placed on our website for holders of NCDs in compliance of sub-regulation 52(4) is attached. Further, Audited financial results, for half year ended 30.09.2016, published in the Newspaper on 26th Oct 2016 is attached. Further a certificate signed by Debenture Trustee as specified under sub-regulation 52(5) may be issued for onward submission with stock exchange.
- Notice(s) of all meetings of holders of non-convertible debt securities specifically stating that the provisions for appointment of proxy as mentioned in Section 105 of the Companies Act, 2013, shall be applicable for such meeting: Not applicable
- Proxy forms to holders of non-convertible debt: Not applicable
- Name of the stock exchange where Bonds are listed
National Stock Exchange of India Limited. The listing Agreement is enclosed at Annexure IV
- BENPOS containing
 - i) Names of the Debenture Holders/Bond Holders
 - ii) Full Address of the Debenture Holders/Bond Holders
 - iii) Email id of each of the debenture holder/bond holder
 - iv) Contact details i.e. Telephone Number/Mobile Number of each of the debenture holder/bond holder

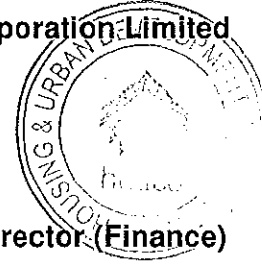


The Details of the Bondholders as on 30.09.2016 has been sent separately via Email as on 17.10.2016. Copy of the email is enclosed at Annexure V

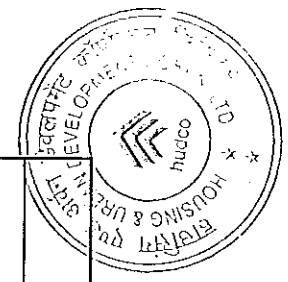
For Housing and Urban Development Corporation Limited



D. Guhan
Executive Director (Finance)



Date : 9.11.2016
Place : New Delhi



Details of Bonds for September 2016 Half Year.		TRUSTEE - IDBI Trusteeship Services Ltd.					
S. No.	Series	Series Amount / Redemption Amount (in crs.)	Allotment Date	Redemption Date	Previous Due Date of interest	Next Due Date of interest	Outstanding Redeemable Debentures (Value of Bonds)
1	HB SERIES 01(FY 06-07) A	38.20	29-Aug-06	29-Aug-16	29/8/2016	-	-
2	HB SERIES 01(FY 06-07) B (Taxable)	13.50	29-Aug-06	29-Aug-16	29/8/2016	-	-
3	HB SERIES 01(FY 06-07) D (Taxable)	128.80	29-Aug-06	29-Aug-16	29/8/2016	-	-
4	HB SERIES 02(FY 06-07) A (Taxable)	55.00	29-Nov-06	29-Nov-16	1/11/2015	1/11/2016	55.00
5	HB SERIES 02(FY 06-07) B (Taxable)	26.50	29-Nov-06	29-Nov-16	1/11/2015	1/11/2016	26.50
6	HB SERIES 02(FY 06-07) C (Taxable)	369.80	29-Nov-06	29-Nov-16	1/11/2015	1/11/2016	369.80
	Total	631.80					451.30

Rating Agency
CARE & ICRA

Rating
"CARE AAA" & "ICRA AAA"

Rating Agency
CARE & ICRA

Rating
"CARE AAA" & "ICRA AAA"

Rating Agency
CARE & ICRA

Rating
"CARE AAA" & "ICRA AAA"

Rating Agency
CARE & ICRA

Rating
"CARE AAA" & "ICRA AAA"

Rating Agency
CARE & ICRA

Rating
"CARE AAA" & "ICRA AAA"

Rating Agency
CARE & ICRA

Rating
"CARE AAA" & "ICRA AAA"

Rating Agency
CARE & ICRA

Rating
"CARE AAA" & "ICRA AAA"

Rating Agency
CARE & ICRA

Rating
"CARE AAA" & "ICRA AAA"

हाउसिंग एण्ड अर्बन डेवलपमेंट कॉर्पोरेशन लिमिटेड, (भारत सरकार का उपक्रम), हडको भवन, भारत पर्यावास केन्द्र, लोधी रोड, नई दिल्ली - 110 003
दूरभाष : 24648160 फ़ैक्स : 011 - 24625308
Housing & Urban Development Corporation Ltd., (A Govt. of India Enterprise), HUDCO Bhawan, India Habitat Centre, Lodhi Road, New Delhi - 110 003
Tel.: 24648160 Fax : 011 - 24625308

आई.एस.ओ 9001 : 2008 प्रमाणित कम्पनी

AN ISO 9001 : 2008 CERTIFIED COMPANY

Website: www.hudco.org
CIN: U74899DL1970GOI005276

Email: hudco@hudco.org
bondshudco@gmail.com

No.FR/HB/Bonds/2016/

Dated: 09.11.2016

To

The Bondholders of HUDCO

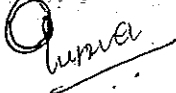
Sub: Audited Financial Results and Auditor's Report, for the half year ended 30.09.2016.

Dear Bondholders,

In Compliance of Regulation 58(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, attached herewith is Half Yearly communication as specified in sub regulation (4) of Regulation 52 comprising of Auditors Report, for the half year ended 30.09.2016 and Audited Financial Results, for half year ended 30.09.2016 published in the Economics Times and Navbharat Times on 26th October 2016 for information of holders of Non-convertible debt securities.

Thanking You,

Your's Faithfully,



Achal Gupta
Deputy General Manager. (Finance)



हडको न्यूनतम ब्याज दर पर वैयक्तिक आवास ऋण उपलब्ध कराता है।

HUDCO Offers Lowest Cost Individual Housing Loans



DHAWAN & CO.
Chartered Accountants

312, Wegmans House,
21, Veer Savarkar Block,
Shakarpur, Vikas Marg,
DELHI - 110 092
Ph. : 011-2201 7651
Ph. : 011-2202 5360
Fax : 011-4244 5310

Auditor's Report

To,
The Board of Directors,
Housing & Urban Development Corporation Ltd.
Core 7A, HUDCO BHAWAN,
India Habitat Centre
Lodhi Road,
New Delhi – 110 003

We have audited the half yearly financial results of Housing & Urban Development Corporation Limited for the six months period ended 30th September, 2016 and the year to date results for the period from 01.04.2016 to 30.09.2016, attached herewith, being submitted by the company pursuant to the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These half yearly financial results as well as the year to date financial results have been prepared from interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 (AS 25 – Interim Financial Reporting) mandated under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder or by the Institute of Chartered Accountants of India and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed in financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

This report covers over 75% of the advances portfolio of the company. In the conduct of our audit, we have also relied upon various returns received from the regional offices of the company. However, as regards concurrent audit/inspection, the same is not applicable to the company.

Audit Report pursuant to Regulation 52 of SEBI of HUDCO Limited
for the Six Months period ending 30th September, 2016

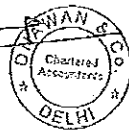


In our opinion and to the best of our information and according to the explanations given to us these half yearly financial results as well as the year to date results:

- (i) have been presented in accordance with the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- (ii) give a true and fair view of the net profit for the six months period ended 30th September, 2016 as well as the year to date results for the period from 01.04.2016 to 30.09.2016.

For Dhawan & Co.
Chartered Accountants
Firm Reg. No. 002864N

Sunil Gogia
(Partner)
M. No. - 073740



Place : New Delhi
Dated : 24.10.2016



Development Sustainable Housing Solutions



Audited Financial Results for the Half Year Ended 30.09.2016

Particulars	5 months ended (Audited) (30.09.2016)	Corresponding 5 months ended (Reviewed) (30.09.2015)	Change in Profit/Loss (Audited) (30.09.2016)	Change in Profit/Loss (Reviewed) (30.09.2015)
Interest earned	1715.84	1559.55	1715.84	3252.48
a) Interest/disc. on advance/bills	1672.18	1512.06	1672.18	3108.97
b) Income on Investments	14.10	14.26	14.10	25.25
c) Interest on balances with Reserve Bank of India and other Inter-bank funds	8.66	3.69	8.66	55.42
d) Others	20.90	62.94	20.90	62.94
Total Income	32.33	24.83	32.33	49.72
Total Income (1+2)	1748.17	1584.38	1748.17	3302.20
Interest Expended	1019.07	943.77	1019.07	1907.37
Operating Expenses	110.99	93.52	110.99	334.05
a) Employee Cost	87.39	87.29	87.39	140.40
b) Other operating expenses	23.60	24.71	23.60	52.65
Total Expenditure (1+4+5) including provisions and contingencies	1130.06	1037.29	1130.06	2100.42
Operating Profit before Provisions and Contingencies (3-6)	618.11	547.09	618.11	2201.78
Provisions (other than tax) and contingencies (Net)	(98.84)	(102.34)	(98.84)	(129.20)
Exceptional Items	0.26	0.00	0.26	5.16
Profit/(Loss) from Ordinary Activities (7) before tax (7+8+9)	519.53	444.75	519.53	1077.74
Prior Period Adjustments (Net)	0.32	0.03	0.32	(0.64)
Profit Before Tax (10+11)	520.05	444.78	520.05	1077.10
Tax Expense	175.78	144.87	175.78	293.31
Net Profit (+)/Loss (-) from Ordinary Activities after tax (12-13)	344.27	299.91	344.27	783.79
Extraordinary Items (net of tax expense)	0.00	0.00	0.00	783.79
Net Profit/(+)/Loss (-) for the period (14-15)	344.27	299.91	344.27	783.79
Paid-up Equity Share Capital (Face Value - Rs.10 per share)	2001.90	2001.90	2001.90	2001.90
Reserves excluding Revaluation Reserves	100	100	100	68.07
Analytical Ratios				
(i) Percentage of shares held by Government of India (%)	100	100	100	100
(ii) Capital Adequacy Ratio (%)	1.72	1.72	1.72	3.82
(iii) Earnings Per Share (EPS) (₹)	1.50	1.50	1.50	3.82
(iv) Basic EPS before extraordinary items (not annualized)	1.50	1.50	1.50	3.82
(v) Basic EPS after extraordinary items (not annualized)	1.50	1.50	1.50	3.82
(vi) Net NPA (%)	3388.92	3388.92	3388.92	2382.45
(vii) Gross NPA (%)	1708.92	1708.92	1708.92	707.39
(viii) Net NPA (₹)	10.87%	10.87%	10.87%	6.87%
(ix) Net NPA (₹)	5.65%	5.65%	5.65%	2.04%
(x) Return on Assets (Annualized)	2.04	2.04	2.04	2.42

Particulars	30.09.2016	30.09.2015
Asset Cover available (times)	1.97	1.94
(i) For Secured Tax free Bonds (secured against receivables)	1.34	1.33
(ii) For SPS Bonds (secured against specific ten of Deposit)	2.80	2.85
Debt Equity Ratio	Details given at Note 9	Details given at Note 9
Previous due date for payment of interest/repayment of principal amount of non-convertible debentures	Paid on due dates	Paid on due dates
- Whether the same has been paid or not	1897.63	1677.71
Debture Redemption Reserve	8790.08	8445.61
Net Worth	344.27	783.79
Not Profit After Tax	1.72	3.92
Earning Per Share		

The above Standalone Audited Half yearly financial results for the period ended 30.09.2016 as reviewed by the Audit Committee at the meeting held on 30.09.2016 and were taken on record by the Board of Directors at the meeting held on 24.10.2016 and these financial results have been audited by the statutory Auditors.

Home Housing and Urban Development Corporation Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, an initial public offering of its equity shares in the near future and is in the process of filing a draft red herring prospectus with the Securities and Exchange Board of India. This prospectus has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in the United States, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements.

- The company does not have more than one segment eligible for reporting in terms of Accounting Standard - 17.
- The Company has made provision for NPA of ₹ 1928.52 crore as on 30.09.2016 as against the provision of ₹ 1798.52 crore required as per the Company's additional provision of ₹ 130 crore as on 30.09.2016 (₹ 115 crore as on 31.03.2016) as per accounting policy of the company in view of Hon'ble High Court of Madras order dated 17.08.2016.
- In one case, the loan asset has been categorized as standard by the company in view of Hon'ble High Court of Madras order dated 17.08.2016.
- Order already granted is extended till further orders. However, the interest income of ₹ 48.62 crore has not been recognized in the half-year ending 30th September 2016.
- There were no investor complaints pending with HUDCO as on 30.09.2016.
- Figures of corresponding period in the previous year have been regrouped, wherever necessary.
- All the shares of the company are held by the Government of India and its Nominees.
- The company has paid final dividend of ₹ 100.01 crore for the financial year 2015-16, to the Government of India, after approval of shareholders in Annual General Meeting held on 23.08.2016.
- Previous due date for payment of interest/repayment of principal amount of non-convertible debentures is as given below:

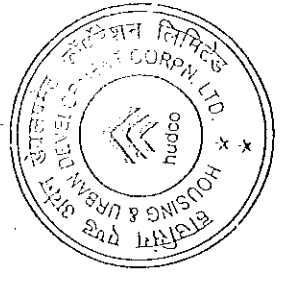
S.No.	Particulars	Amount in ₹ Crores	Interest Payment Date	Principal Amount in ₹ Crores
1	2011 TAXFREE BONDS SERIES A			1.20
2	2013 HUDCO TAX FREE BONDS TRANCHE I			202.37
3	HBS 01 (FY 06-07)			40.54
4	2012 TAXABLE BONDS SERIES A	500.00	2-Nov-2015	44.60
5	2011 TAXFREE BONDS SERIES B			15.70
6	2013 HUDCO TAX FREE BONDS TRANCHE III	3.00	10-Dec-2015	24.05
7	SPECIAL PRIORITY SECTOR - I BONDS	6.23	15-Dec-2015	0.34
8	SPECIAL PRIORITY SECTOR - II BONDS			2.42
9	SPECIAL PRIORITY SECTOR - III BONDS			5.94
10	SPECIAL PRIORITY SECTOR - IV BONDS			188.79
11	2013 HUDCO TAX FREE BONDS TRANCHE II	632.00	20-Jan-2016	34.57
12	HBS XXXVII			16.46
13	HBS 01 (FY 06-07)			166.82
14	2012 HUDCO TAX FREE BONDS TRANCHE I			382.72
15	2011 HUDCO TAX FREE BONDS TRANCHE I	1.09	23-Mar-2016	0.14
16	SPECIAL INFRASTRUCTURE BONDS - I			1.76
17	SPECIAL INFRASTRUCTURE BONDS - II			15.44
18	2012 HUDCO TAX FREE BONDS TRANCHE II	177.00	29-Mar-2016	9.40
19	HBS XXXIX			56.98
20	2013 TAXABLE BONDS SERIES A	3.00	10-Jun-2016	0.17
21	SPECIAL PRIORITY SECTOR - I BONDS			2.43
22	SPECIAL PRIORITY SECTOR - II BONDS	6.42	15-Jun-2016	0.40
23	SPECIAL PRIORITY SECTOR - III BONDS			5.93
24	2011 TAXABLE BONDS SERIES B			40.36
25	TAX FREE 2015 HBS A	180.50	29-Aug-2016	10.89
26	HBS 01 (FY 06-07)			9.47
27	2013 TAXABLE BONDS SERIES A			16.33
28	2011 TAXABLE BONDS SERIES A	253.50	22-Sep-2016	23.83
29	SPECIAL INFRASTRUCTURE BONDS - I			0.07
30	SPECIAL INFRASTRUCTURE BONDS - II	1.09	23-Sep-2016	1.79
31	SPECIAL INFRASTRUCTURE BONDS - III			7.76
32	2011 TAXFREE BONDS SERIES C			
	Total	4,763.83		1,330.53

DATE : 24.10.2016
PLACE : New Delhi

Dr. Chairman and Member

Home Housing and Urban Development Corporation Ltd.
(A Govt. of India Enterprise)
CIN: U74999DL1970GO000276
Registered office: HUDCO Bhawan, India Habitat Centre, Lodhi Road, New Delhi - 110 003.
Phone No.: 011-24648610-23, Fax No.: 011-24653308 | Website: www.hudco.org

THE ECONOMIC TIMES - 26/10/2016





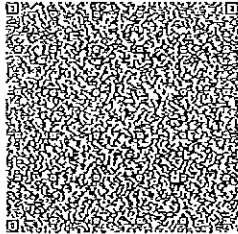
सत्यमेव जयते

INDIA NON JUDICIAL

Government of National Capital Territory of Delhi

e-Stamp

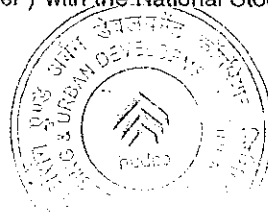
Certificate No.	: IN-DL130905560599000
Certificate Issued Date	: 08-Feb-2016 04:21 PM
Account Reference	: IMPACC (IV) / 01944403/ DELHI/ DL/DLH
Unique Doc. Reference	: SUBIN-DEDL944403247461729222620
Purchased by	: HUDCO
Description of Document	: Article 5 General Agreement
Property Description	: Not Applicable
Consideration Price (Rs.)	: 0 (Zero)
First Party	: HUDCO
Second Party	: Not Applicable
Stamp Duty Paid By	: HUDCO
Stamp Duty Amount (Rs.)	: 100 (One Hundred only)



Please write or type below this line.....

LISTING AGREEMENT

This Agreement is made on this 11th day of February, 2016 by Housing and Urban Development Corporation Ltd. a Company registered under Companies Act, 1956 and having its Registered Office at HUDCO Bhawan, India Habitat Centre, Lodhi Road, New Delhi - 110003 (hereinafter called "the Issuer") with the National Stock Exchange of India Limited (hereinafter called "the Exchange").



Statutory Alert:

1. The authenticity of this Stamp Certificate should be verified at "www.stampsstamp.com". Any discrepancy in the details on this Certificate and as available on the website renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

WHEREAS:-

- a. It is a requirement of the Exchange that the Issuer shall submit a listing agreement duly executed along with an application for admission and continued admission of the securities to dealings on the Exchange.
- b. *The Issuer is desirous of continuing the listing of its securities on the Exchange.

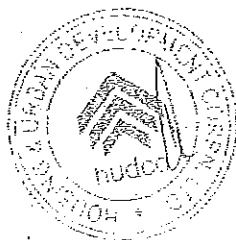
Or

The issuer is desirous of listing its securities as mentioned in the application and made part hereof.

- c. The Issuer is desirous of executing this Agreement in compliance with the aforesaid requirement of the Exchange.

NOW THEREFORE in consideration of the aforesaid, the Issuer hereby covenants and agrees with the Exchange as follows:

1. That the Issuer shall comply with the extant provisions of all the applicable statutory enactments governing the issuance, listing and continued listing of securities.
2. That without prejudice to the above clause, the Issuer hereby covenants and agrees that it shall comply with the following:-
 - I. the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 and other applicable regulations /guidelines/circulars as may be issued by SEBI from time to time.
 - II. the relevant byelaws / regulations / circulars / notices / guidelines as may be issued by the Exchange from time to time.
 - III. such other directions, requirements and conditions as may be imposed by SEBI/ Exchange from time to time.
3. That it shall pay, listing and such other fees/fines as may be specified/levied by the Exchange from time to time within the prescribed period.
4. That it shall keep intimated the Exchange about change in any information / details of the issuer.
5. The admission and continued admission of the securities to dealings on the Exchange is subject to the discretion of the Exchange and subject to the powers of the Exchange to prohibit, suspend or withdraw the listing of the securities on the Exchange.
6. That the board of directors or a committee duly authorized by the board of directors of the issuer has passed a resolution for initial listing of the securities on the Exchange at its meeting held on the day of 2016 (not applicable in cases where the securities are already listed on the Exchange) -NA
7. Both parties agree that earlier listing agreement stands rescinded and novation carried out in accordance with respective regulations (viz. ICDR, ILDS, NCRPS, etc.) shall not affect any right already accrued or liability incurred by either party nor effect any enquiry or investigation or any other action undertaken by the Exchange or SEBI.



This Agreement is duly executed on the 11th day of February, 2016 first mentioned above by the authorized signatories duly authorized by the board of directors in their 548.05 meeting held on 20.07.2015.

Signed & delivered by the within named
Housing and Urban Development
Corporation Ltd. (HUDCO)

Authorised Signatory

Name: D.Guhan
Designation: ED Finance/RM

डॉ० गुहान/D. GUHAN
अधीनकारी निदेशक (वित्त)/Executive Director (Finance)
हाउसिंग एवं अर्थ विकास कॉर्पोरेशन लिमिटेड
Housing and Urban Development Corporation Ltd.
एनएचसीसी, भारत पर्यावरण केंद्र, नई दिल्ली
HUDCO Bhawan, India Habitat Centre, Lodhi Road,
नई दिल्ली / New Delhi - 110 017

SIGNED by the authorized signatory of Stock Exchange

Name:
Designation:



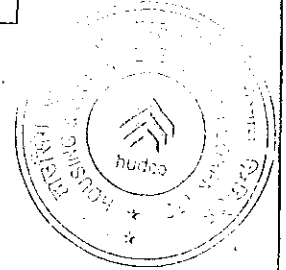
*Note: Stock Exchange may strike off whichever is not applicable.

Information about the Company and Securities

Name of the Issuer	Housing and Urban Development Corporation Limited
CIN No.	U74899DL1970GOI005276
Registered/Head Office/Corporate Office	HUDCO Bhawan, Core 7A, India Habitat Centre, Lodhi Road, New Delhi - 110 003
Telephone Number(s)	011-24649610-27, 24620117, 24648426
Fax Number	011- 24627386, 24648179
Website	www.hudco.org
E-mail	taxfreebonds@hudco.org

Name of the Company Secretary/Compliance officer	Harish Kumar Sharma
Telephone No.	+91 (11) 24646899
Fax No.	+91 (11) 24615534
E-mail id	cswhudco@hudco.org

Securities applied for listing (Please tick (✓) the appropriate boxes)	Specified securities (Main Board)	
	Specified securities (SME Exchange)	
	Specified securities (Institutional Trading Platform)	
	Non-convertible debt securities	✓
	Non-convertible redeemable preference shares	
	Perpetual debt instrument	
	Perpetual non-cumulative preference shares	
	Indian depository receipts	
	Securitized debt instruments	
	Units issued by Mutual Funds	
Others (Please specify)		



ANNEXURE V



Hudco Limited <bondshudco@gmail.com>

Re: Updated list of bondholders in respect of HUDCO Bond Series as on 30.09.2016

Hudco Limited <bondshudco@gmail.com>

Mon, Oct 17, 2016 at 4:25 PM

To: Ajit Guruji <ajit.guruji@idbitrustee.com>, Pradeep Hande <pradeep.hande@idbitrustee.com>, Sheetal Khandekar <sheetal@idbitrustee.com>, Rahul Meka <rahul@idbitrustee.com>

Dear Sir/Madam,

Pl. find enclosed the Updated list of the names & addresses of the debenture holders as on 30.09.2016 i.o. HUDCO Bond Series

Thanx & regards.

TEAM HUDCO
Ph. 9810183089

 IDBI BENPOS.rar
117K

